REGIONAL TOURISM ORGANIZATION 7



Region 7 Covid-19 Survey 3 Results April 1 – 6, 2020

Which sector do you operate in? surveys

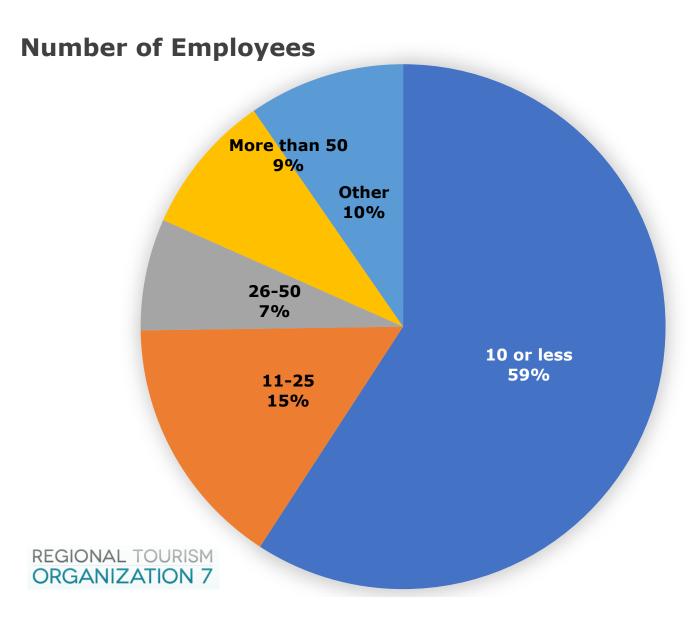
Sectors Attractions 3% Other 18% Festivals and Events 4% Film Accommodations 0% 29% **Tourism Operator** 5% Sport 2% Arts 3% Culture/Heritage Meeting & 1% Food & Beverage Conventions Services 0% 11% Recreation Education 14% 1% RTO Sector _Transportation Association ^{1%} **Tour Operator** 1% 1% 4%

REGIONAL TOURISM ORGANIZATION 7

218 completed

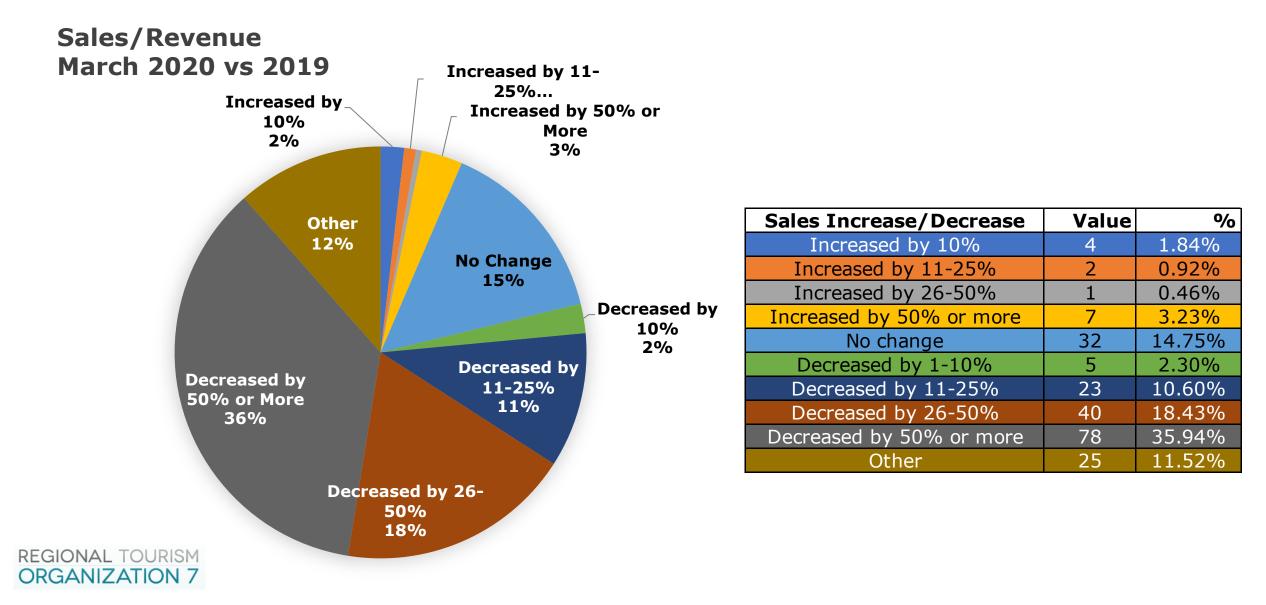
Sectors	Value	%
Attractions	7	3.21%
Accommodations	64	29.36%
Food & Beverage Services	25	11.47%
Transportation	3	1.38%
Tour Operator	9	4.13%
Recreation	31	14.22%
RTO	2	0.92%
Sector Association	3	1.38%
Education	2	0.92%
Meeting & Conventions	0	0.00%
Culture/Heritage	3	1.38%
Arts	7	3.21%
Sport	5	2.29%
Tourism Operator	10	4.59%
Film	0	0.00%
Festivals and Events	8	3.67%
Other	39	17.89%

How many employees does your business have?



Number of Employees	Value	%
10 or less	129	59.17%
11-26	34	15.60%
26-50	15	6.88%
More than 50	19	8.72%
Other	21	9.63%

How do your sales/revenue in March 2020 compare to your sales/revenue in March 2019?



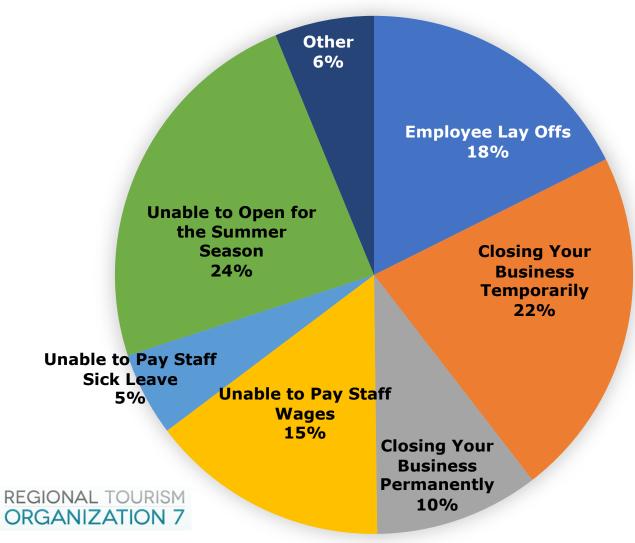
What actions have you currently taken as a result of COVID-19?

Actions as a Result of COVID-19 Select All that Apply

% of Employees Laid off Actions taken as a result of Value % COVID-19 Other 137 35.86% Closed temporarily 13% 1-25% Closed permanently 2 0.52% Other 23% Laid off staff 82 21.47% Closed 20% Reduced 70 Temporarily Reduced services 18.32% **Staff Hours** 36% Reduced staff hours 40 10.47% 11% 51 Other 13.35% 26-50% 10% Reduced 76-100% **Services** 39% 18% Laid Off Staff 51-75% 21% Closed 8% Permanently If you answered Yes % Value 1% 36 23.53% 1-25% 26-50% 15 9.80% 51-75% 13 8.50% **REGIONAL** TOURISM 76-100% 59 38.56% **ORGANIZATION 7** 30 Other 19.61%

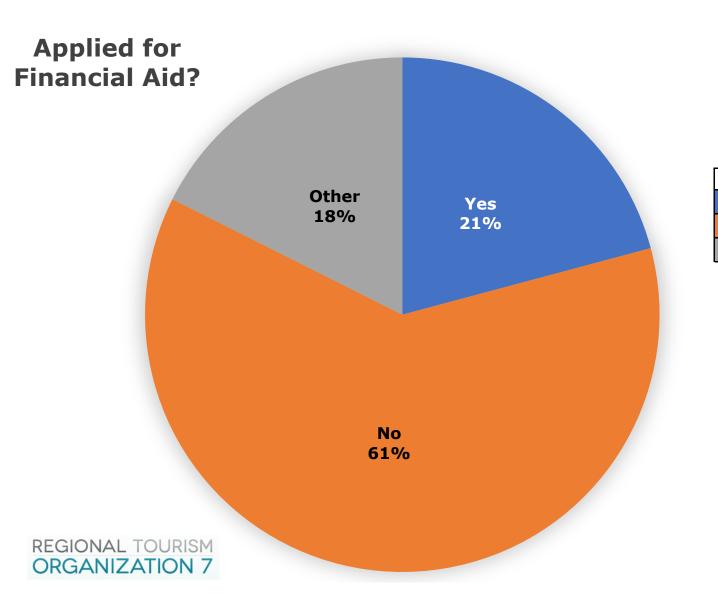
Looking ahead at the next 3 months, please indicate the risks your business is facing. (Select all that apply)

Risks in the next 3 months



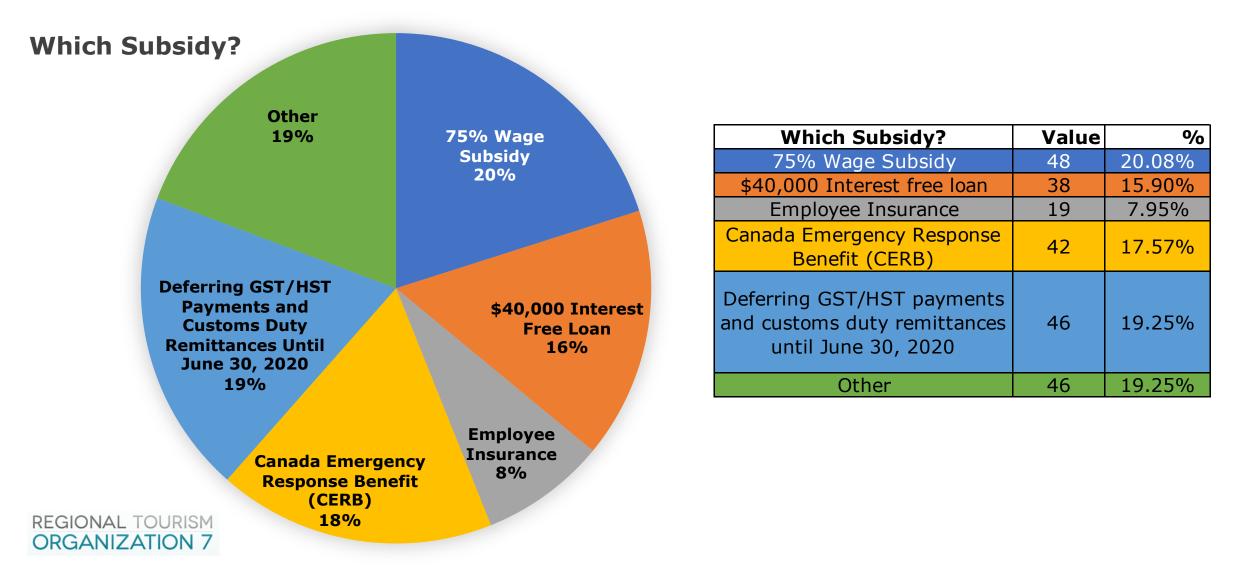
Risks in Next 3 months	Value	%
Employee Lay offs	91	17.64%
Closing your business temporarily	113	21.90%
Closing your business permanently	53	10.27%
Unable to pay staff wages	77	14.92%
Unable to pay staff sick leave	27	5.23%
Jnable to open for the summer seaso	123	0.00%
Other	32	6.20%

Have you applied for any COVID-19 related aid funding from any level of Government?

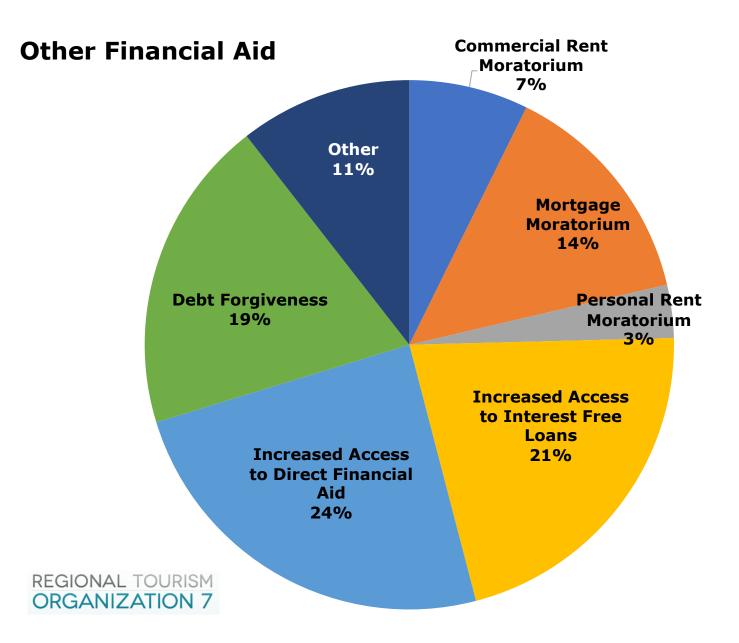


Do you require assistance?	Value	%
Yes	45	20.83%
No	133	61.57%
Other	38	17.59%

If you answered yes to the above question, please indicate which types of COVID-19 related aid you have applied for, and which you intend to apply for when available.



What other forms of financial aid do you require during COVID-19?



Other Financial Aid?	Value	%
Commercial Rent moratorium	27	7.30%
mortgage moratorium	52	14.05%
Personal rent Moratorium	12	3.24%
Increased access to interest free loans	79	24.32%
Increased access to direct financial ai	90	24.32%
Debt forgiveness	71	19.19%
Other (Please Specify	39	10.54%