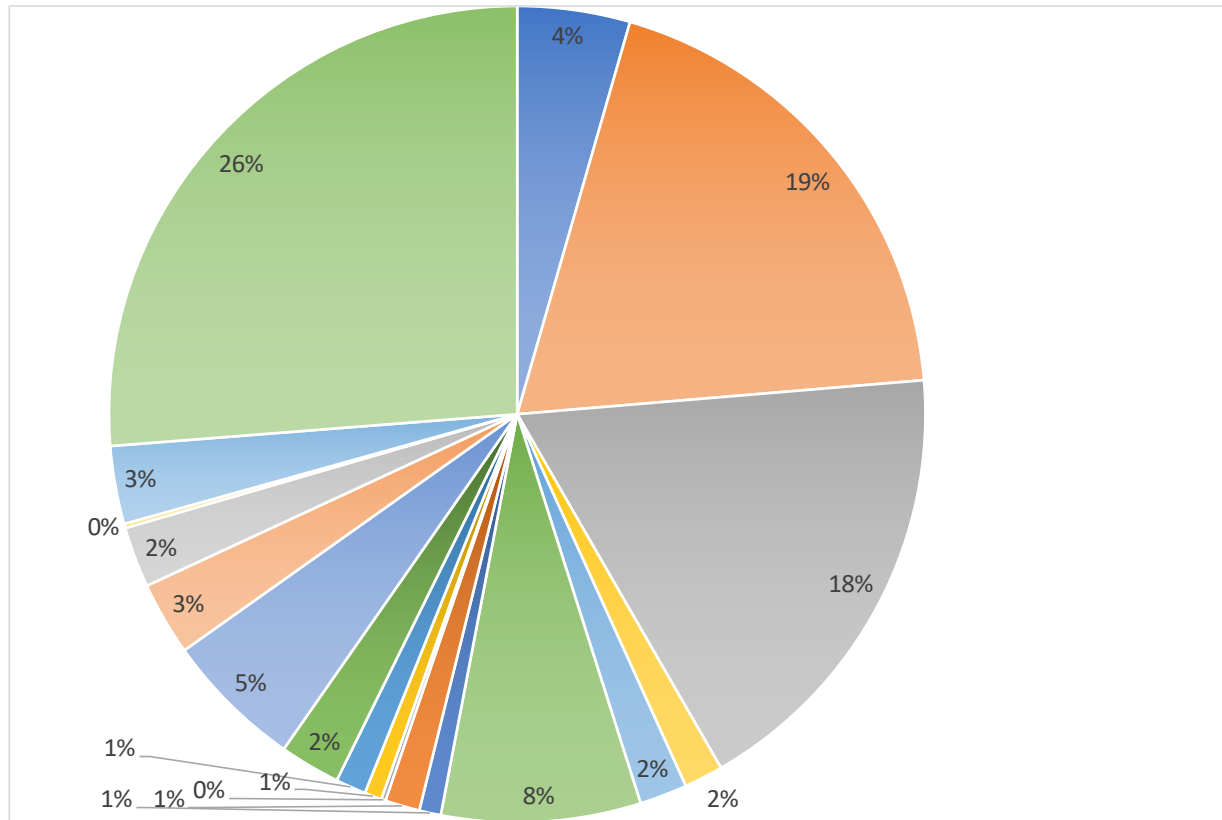

REGIONAL TOURISM ORGANIZATION 7



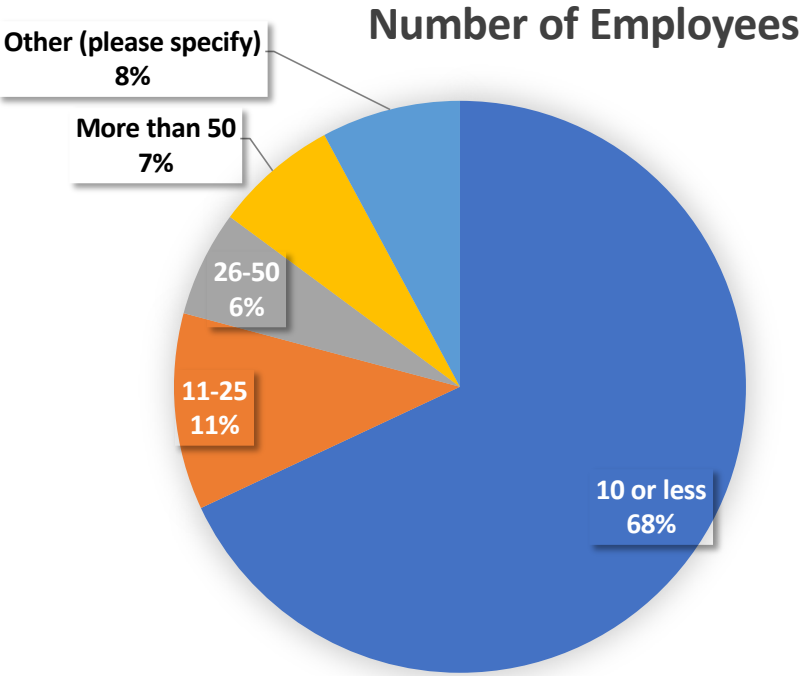
Ontario Region 7
Covid-19 Survey 2 Results
March 17-23 2020

Which sector do you operate in? completed surveys



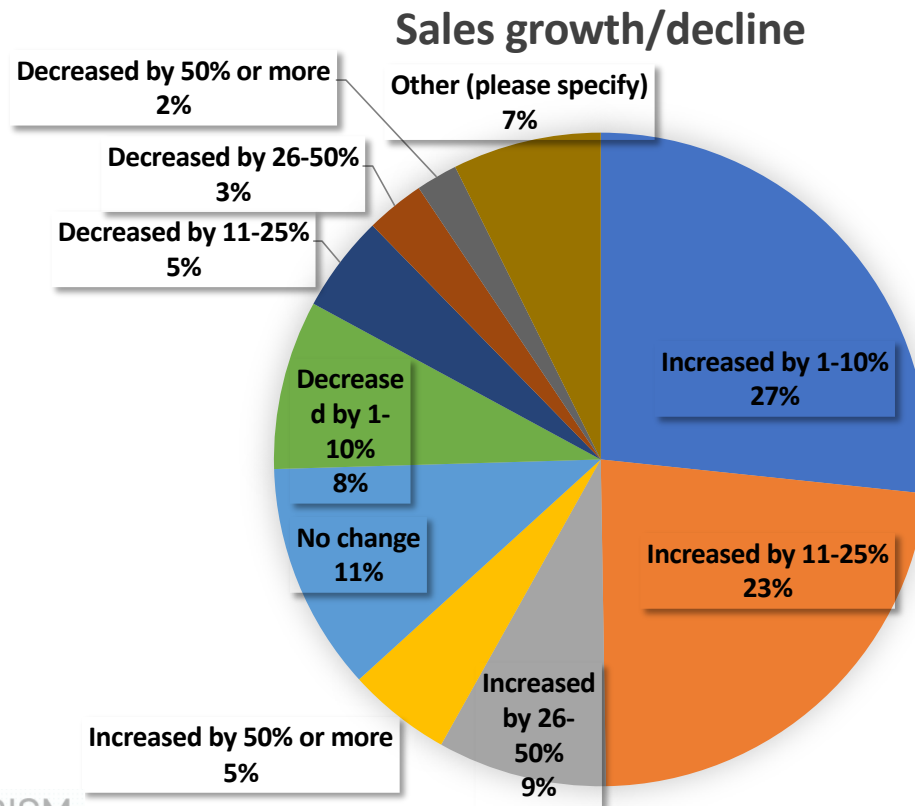
Sectors	Value	%
Attractions	26	4.46%
Accommodation	112	19.21%
Food & Beverage	105	18.01%
Transportation	9	1.54%
Tour Operator	11	1.89%
Recreation	46	7.89%
RTO	5	0.86%
DMO	8	1.37%
Sector Association	1	0.17%
Education	4	0.69%
Meetings & Conventions	7	1.20%
Culture & Heritage	14	2.40%
Arts	32	5.49%
Sport	17	2.92%
Tourism Operator	14	2.40%
Film	1	0.17%
Festivals & Events	18	3.09%
Other (Please specify)	153	26.24%

How many employees does your business have?



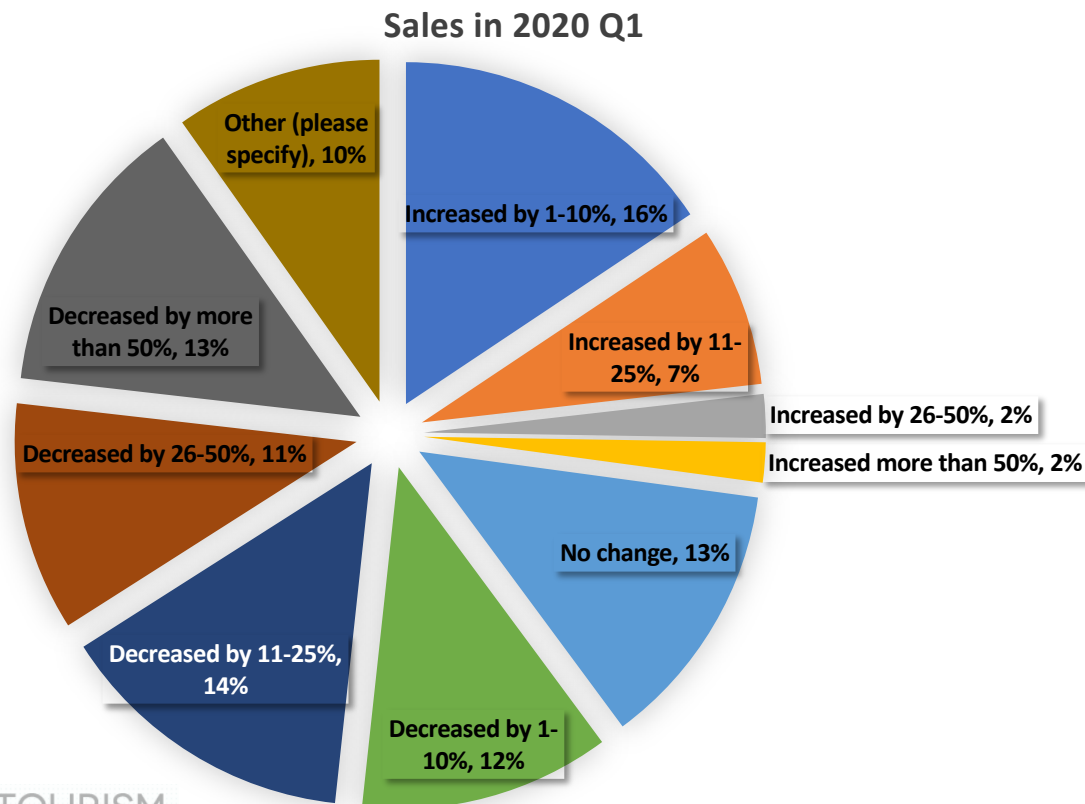
Number of Employees	Value	%
10 or less	398	68.03%
11-26	65	11.11%
26-50	35	5.98%
More than 50	41	7.01%
Other (Please specify)	46	7.86%

How much did your business sales/revenue grow or decline between 2019 vs. 2018?



Sales Increase/Decrease	Value	%
Increased by 1-10%	156	26.67%
Increased by 11-25%	135	23.08%
Increased by 26-50%	49	8.38%
Increased by 50% or more	30	5.13%
No change	66	11.28%
Decreased by 1-10%	49	8.38%
Decreased by 11-25%	28	4.79%
Decreased by 26-50%	17	2.91%
Decreased by 50% or more	12	2.05%
Other (please specify)	43	7.35%

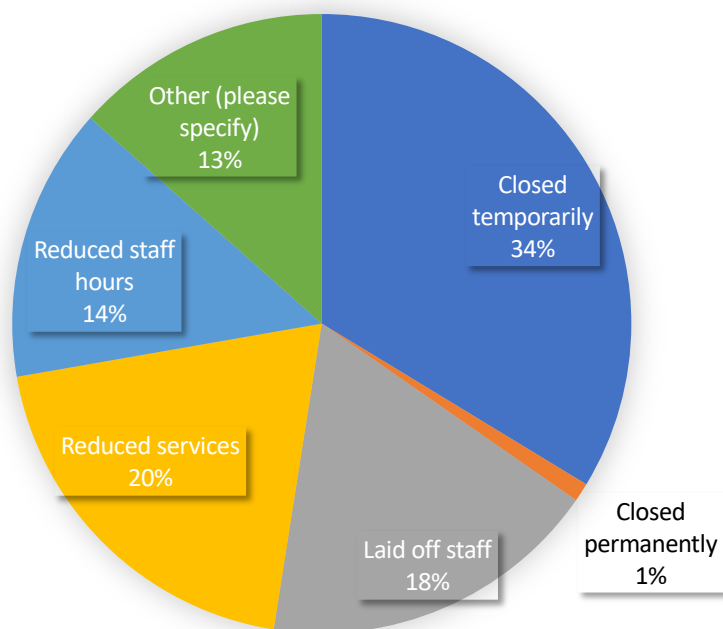
What do your sales look like in the first three months of 2020 vs. 2019?



Sales Increase/Decrease	Value	%
Increased by 1-10%	91	15.64%
Increased by 11-25%	44	7.56%
Increased by 26-50%	12	2.06%
Increased by 50% or more	11	1.89%
No change	74	12.71%
Decreased by 1-10%	69	11.86%
Decreased by 11-25%	83	14.26%
Decreased by 26-50%	63	10.82%
Decreased by 50% or more	78	13.40%
Other (please specify)	57	9.79%

What actions have you taken as a result of COVID-19 (select all that apply)

Actions as a Result of COVID-19

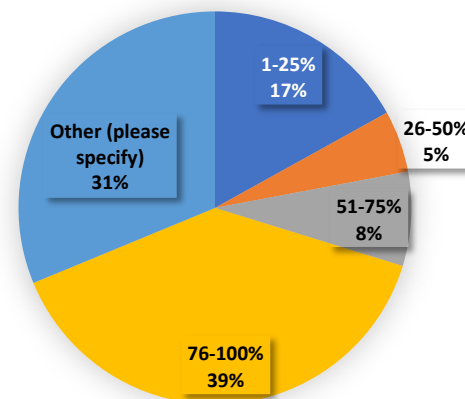


REGIONAL TOURISM
ORGANIZATION 7

What Actions have you taken as a result of COVID-19 (select all that apply)	Value	%
Closed temporarily	346	34%
Closed permanently	10	1%
Laid off staff	183	18%
Reduced services	203	20%
Reduced staff hours	147	14%
Other (please specify)	138	13%

If you answered Yes to Employee layoffs

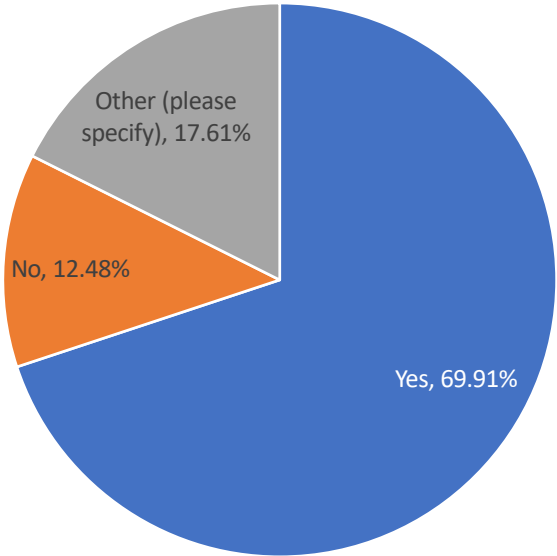
% of Employees Layed off



If you answered Yes	Value	%
1-25%	70	16.95%
26-50%	21	5.08%
51-75%	32	7.75%
76-100%	161	38.98%
Other (please specify)	129	31.23%

Do you require financial assistance from the Government to keep your business viable?

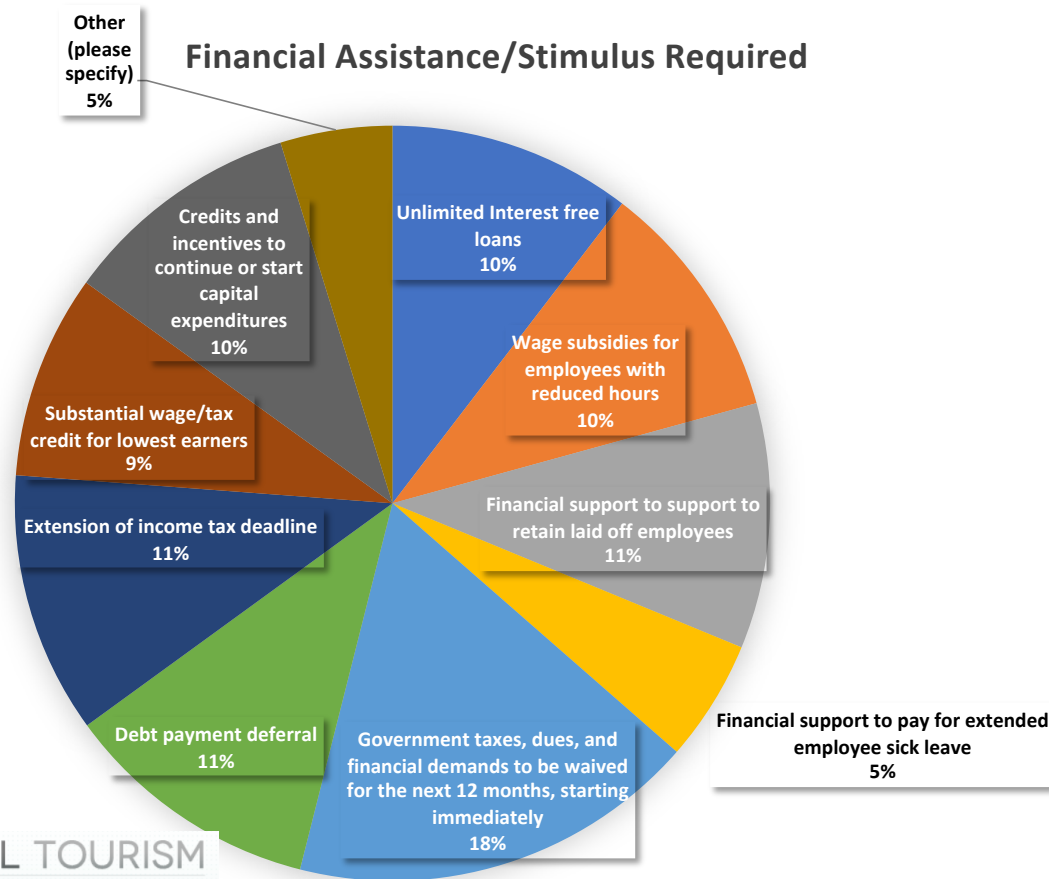
Financial Assistance?



Do you require assistance?	Value	%
Yes	409	69.91%
No	73	12.48%
Other (please specify)	103	17.61%

■ Yes ■ No ■ Other (please specify)

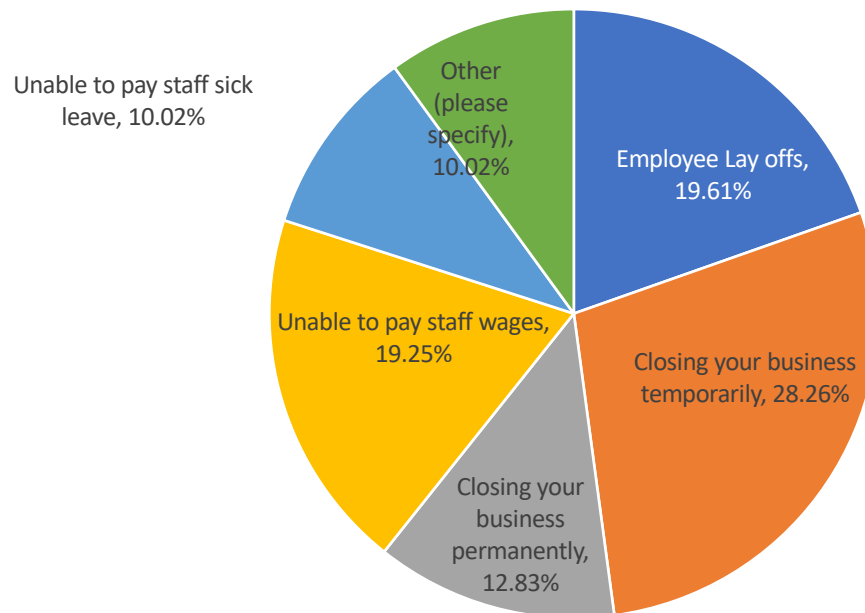
What type of Financial Assistance/Stimulus do you require? Select all that apply.



Kinds of Financial Support. Select all that Apply	Value	%
Unlimited Interest free loans	226	10%
Wage subsidies for employees with reduced hours	224	10%
Financial support to support to retain laid off employees	228	11%
Financial support to pay for extended employee sick leave	113	5%
Government taxes, dues, and financial demands to be waived for the next 12 months, starting immediately	380	18%
Debt payment deferral	240	11%
Extension of income tax deadline	243	11%
Substantial wage/tax credit for lowest earners	190	9%
Credits and incentives to continue or start capital expenditures	223	10%
Other (please specify)	104	5%

Looking ahead at the next three months, please indicate the risks your business is facing?
Select all that apply.

Risks in the next 3 months



Risks in the next 3 months	Value	%
Employee Lay offs	272	19.61%
Closing your business temporarily	392	28.26%
Closing your business permanently	178	12.83%
Unable to pay staff wages	267	19.25%
Unable to pay staff sick leave	139	10.02%
Other (please specify)	139	10.02%