RTO7 Year End Wrap Up 2015/16

June 16, 2016 Georgian Bay Hotel and Conference Centre Collingwood, Ontario



Good Afternoon – VISION and MISSION

- Our vision is to establish BruceGreySimcoe as Ontario's four-season destination of choice.
- Our mission is to work collaboratively with tourism partners and stakeholders to build, sustain and grow visitation, investment and visitor spending.



Year End Wrap Up 2016/17 Agenda

Item	Time	Presenter
Welcome	2:00 pm to 2:05 pm	Kathryn Stephenson
Chief Executive Officer Report	2:05 pm to 2:20 pm	Bill Sullivan
Program and Administration Manager Report	2:20 pm to 2:35 pm	Alex Hogan
Tourism Experience Development Specialist Report	2:35 pm to 2:50 pm	Kim Clarke
Communication Coordinator Report	2:50 pm to 3:05 pm	Ginny Henry
Introduction of Board of Directors for 2016/17	3:05 pm to 3:10 pm	Kathryn Stephenson
Introduction of Officers for 2016/17	3:10 pm to 3:15 pm	Bill Sullivan
Adjournment		



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Chief Executive Officer's Report

- The purpose of this Year End Wrap Up Report is to highlight key initiatives and accomplishments by Regional Tourism Organization 7 (RTO7) in FY 2015/16 (April 1, 2015 to March 31, 2016), RTO7's fifth fiscal – and fourth full year – of operations.
- Further information about Tourism Region 7 and BruceGreySimcoe – can be found online at (industry site) <u>RTO7.ca</u> and (consumer site) <u>BruceGreySimcoe.com</u>



Governance

- Governance and Board Affairs
 - Reviewed RTO7 Bylaws and provided recommendations for change
 - Conducted 7 board meetings (two by conference call)
 - Conducted Stakeholder Info Session April
 - Conducted Annual Meeting followed by Stakeholder Year End Wrap Up July
 - Conducted Annual Stakeholder Planning Session August
 - Delivered Risk Management, Human Resources, and Revised Board Policies

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- Delivered Experience Development and Communication Plans
- Participated in planning meetings with many tourism and government organizations



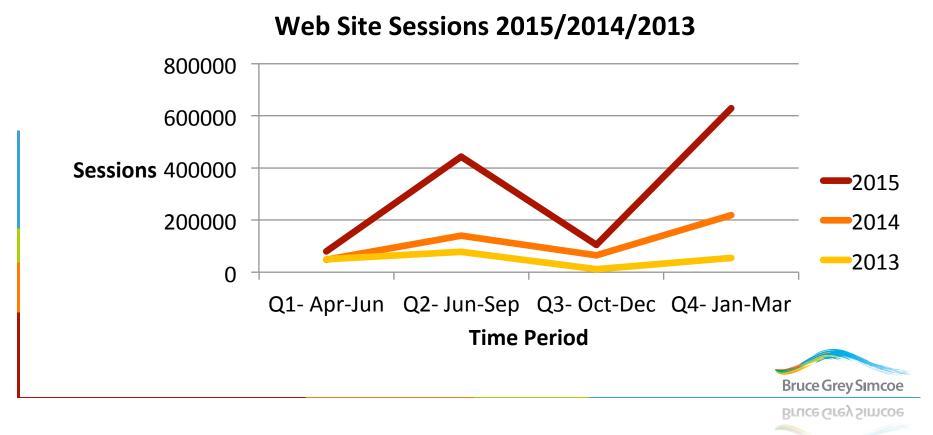
Marketing 2015/16

- Interest targeting was relied upon in all campaigns. •
- The campaigns continued to provide dedicated support to the experience • development projects of the previous year through media buys and social media.
- The campaigns continued to use the iconic features and activities, natural and man-made to differentiate the region from other tourism destinations.
- The campaigns saw RTO7 continue with the 'Gateway Strategy' to assist in the developing a sense of place to the region by associating the experiences with the locales around the region.
- Media buys were flighted and Consumer Insight Research was relied upon heavily for determining targeting and media delivery methods

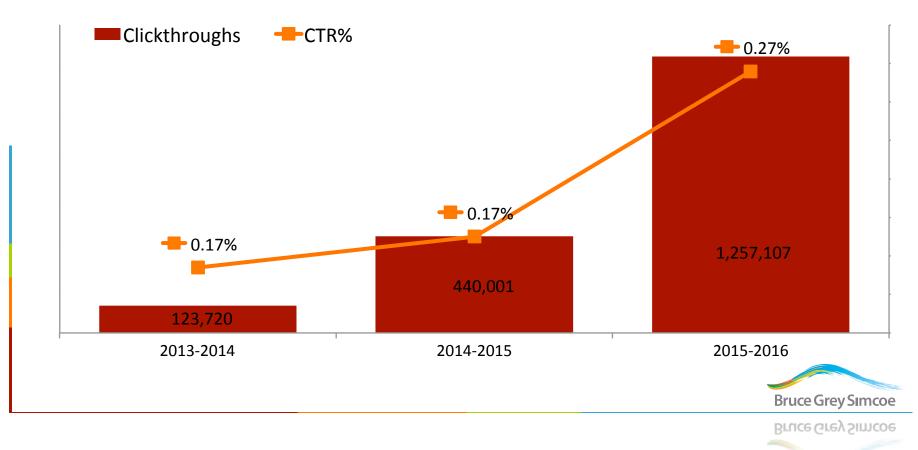


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Marketing – Session Comparative 2013/14 to 2014/15 to 2015/16



Marketing – Year to Year Performance - Clickthroughs vs. CTR

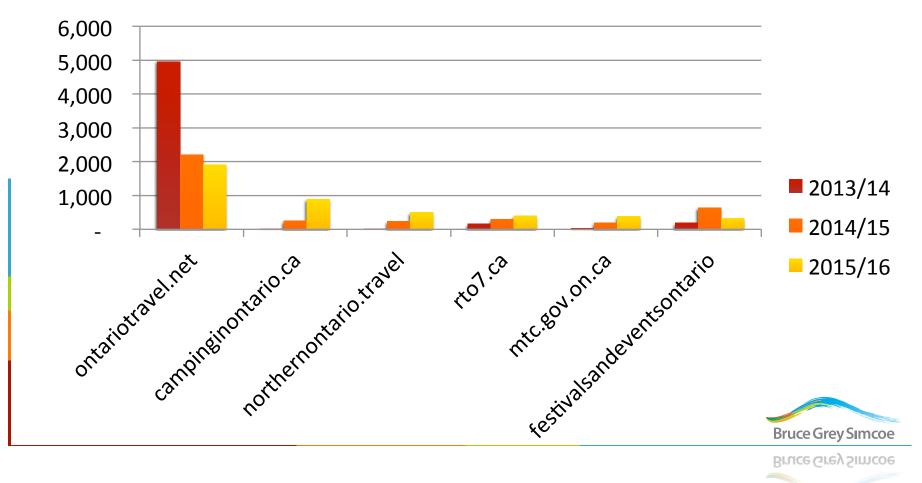


Marketing – Overall Results

- 2015/16 BruceGreySimcoe Always in Season Marketing Campaigns
- Online media campaign results:
 - Website visits increased 166% to +1.3 million
 - Unique visitors increased 129% to +841K
 - Referrals to stakeholders increased 32% to +62.5K
 - Mobile Use increased 743% to +746K visits
 - Twitter followers increased 46% to +5.6K
 - Facebook subscribers increased 37% to +14.5K
 - Video campaigns increased 470% to +155K paid views



Top Referring Channels



Advertising Campaigns – Top performing Source Medium

Sessions						
	2013/14	2014/15	2015/16			
Google	104,398	289,093	1,015,764			
Facebook	18,341	29,175	143,065			
Direct	30,743	58,286	39,742			
Twitter	1	7,097	22,888			
Yahoo	4,226	29,716	10,380			
Ontariotravel.net	4949	2,209	1,908			
Bing	4,163	3,283	1,863			
			Bruce Grey Simcoe			

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Advertising Campaigns - Top Landing Pages

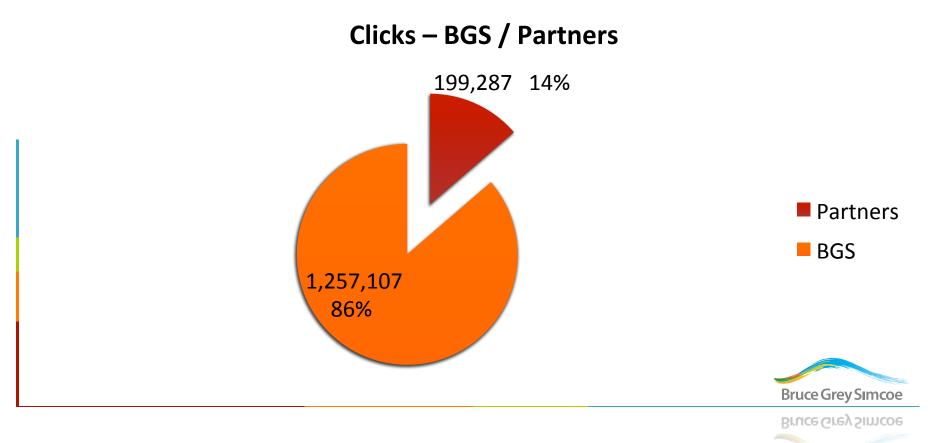
Landing Pages						
	2013/14	2014/15	2015/16			
Winter/ski-resorts	4,978	16,637	166,116			
Camping	1,499	25	152,270			
Winter - home page	1	21,828	147,968			
winter/outdoor/fun	-	454	140,173			
Trails-and paddling	133	7,630	112,620			
Winter soft adventure	-	-	101,146			
Cycling	176	31,233	70,942			
Festivals	16,498	61,544	60,160			
Golf	3,036	16,185	55,600			
bgs-mobile	13,288	32,508	8111C6 (Jr.67,766-			

Digital Advertising – Partner Results

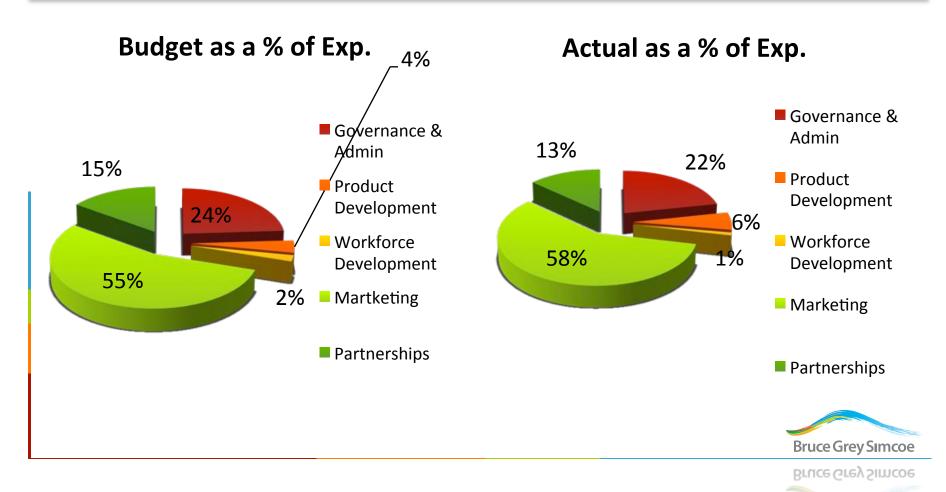
Partner	Target Geo	Clicks	Click Through Rate	Impressions
Blue Mtn. Resort/ Scandinave Spa - Fall	Border States	19,118	.69%	2.7 million
Ontario's Lake Country	GTA/SWONT	56,656	.49%	11.5 million
Blue Mtn. Resort - Winter	Border States/GTA/ SWONT	23,124	.41%	5.7 million
Bruce County	GTA/SWONT/BGS	32,730	.53%	6.1 million
Tourism Barrie	GTA/SWONT/BGS/ Muskoka	55,189	.28%	19.8 million
Rendez-Vous Champlain	GTA/SWONT/ Ottawa, North Ont./ Quebec	12,470	.40%	3.1 million
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Marketing – Clicks - BGS/Partner Results



Budget/Actual Expenditures



Program and Administration Manager Report





Partnership Funding 2015/16

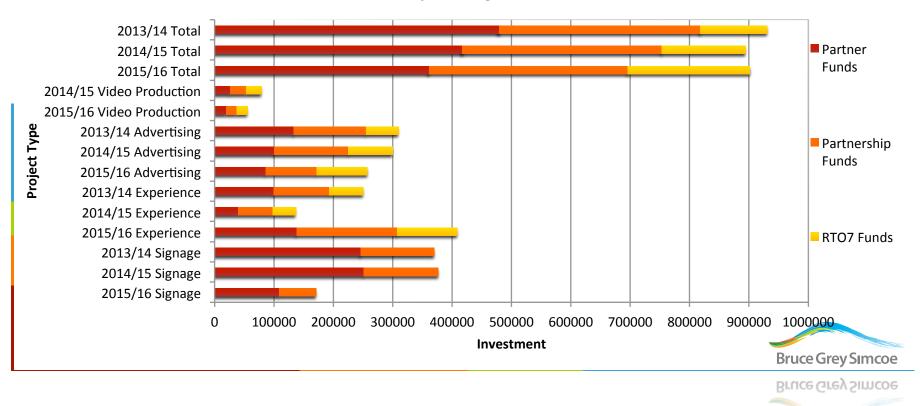
- 38 projects
- \$352,800 in partner contributions
- a total of over \$897,000 in joint projects
- Many new partners





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2015/16 Summary



Partnership Funding Investment

17

Tourism Wayfinding Signage (5)

- Bruce County
- Town of the Blue Mountains
- Municipality of Brockton
- County of Simcoe (cycling signage)

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• Grey County (waterfall signage)

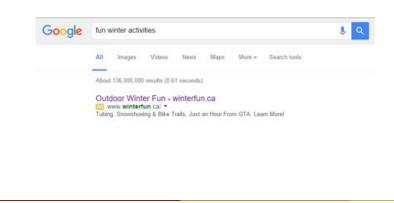






Digital Advertising (6)

- Bruce County (winter)
- Blue Mountain Resort/Scandinave Spa (fall US)
- Blue Mountain Resort (winter US & March Break)
- Ontario's Lake Country (all season)
- Penetanguishene (Rendez-Vous Champlain)
- Tourism Barrie (Winter Fun and School)





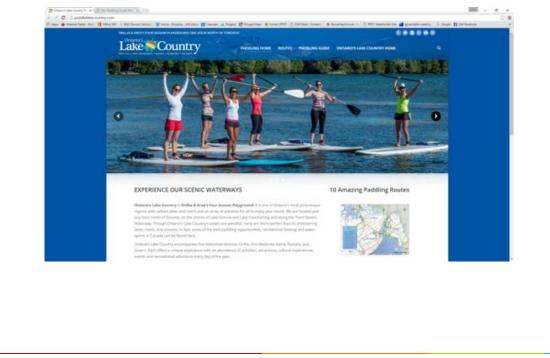
Instagraw

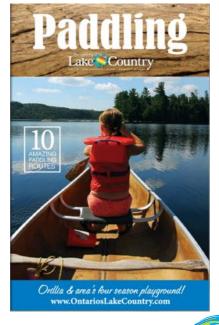
Want To Try Domething New This Winter? Book A Yurt And Go Glamping in Bruce County explorethebruce





Ontario's Lake Country Assessment, Development & Marketing of Low Impact Waterways Tourism









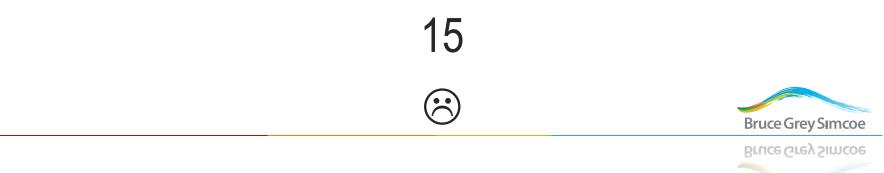
Boating Ontario Workforce Development

In 2016, approximately 600 positions need to be filled (all levels) province wide



Boating Ontario Workforce Development

Current number of College Marine Students expected to graduate in 2016?





Only 15 Grads for 200 Entry Level Jobs... We need YOU to join our team of volunteers. Help influence the next generation of marine industry staff.

We will provide you the tools needed to reach out to schools, learning centres, career centres, and employment offices, in your local area to recruit new students into marine training programs at Georgian College.

> To sign-up today please contact Catch the Wave Project Lead -Warren Howes at whowes@rogers.com







Burl's Creek Festival Audience Research & Production Impact Research

What have we learned?

Both festivals had significant tourism economic impact

- ✓ WayHome and Boots and Hearts respectively generated:
 - ✓ \$19.3M and \$35.1M in tourist spending (based on the Attendee Survey)
 - ✓ \$12.2M and \$21.8M in GDP activity in Simcoe County (based on the TREIM)
 - 210 and 374 jobs (full-time equivalents) in Simcoe County (based on TREIM)
 - Estimated tourist spending in Oro-Medonte was \$7.3M (based on the Attendee Survey)

Wayhome \$2.1M and Boots and Hearts \$5.2M

- ✓ Oro-Medonte was a new destination for over 70% of attendees
- ✓ Between 11% and 13% extended their visit to the region beyond the festivals
- ✓ 40% were likely or very likely to return to Oro-<u>Medonte</u> for leisure in next 2 years, for activities other than Burl's Creek Festivals







- Georgian Bay Destination Development Partnership
 Business Model & 3 Year Strategy
- Grey County Destination Development Action Plan
- Municipality of Grey Highlands Destination Development Action Plan
- Town of Innisfil Tourism Strategy
- BruceGreySimcoe 'In The Know' Conference (Dec 2015)
- Continuation of 2014/15 BGS Online Service Excellence Training



Video Development (14)

- Bruce Wine Bar
- Ontario Waterway Cruises
- Town of South Bruce Peninsula
- Tourism Barrie/City of Barrie Summer
- Cobble Beach (& Concours d'Elegance)
- Burl's Creek OK Farmer's Market
- Town of Wasaga Beach
- Municipality of Meaford cycling
- Ontario's Lake Country summer
- Town of Collingwood accessibility





Other Marketing Projects (4)

- Web portal development pilots
 - North Simcoe Tourism (Heart of Georgian Bay)
 - Saints & Sinners



- Simcoe County cultural vignette series
- BruceGreySimcoe Environics Analytics Prizm purchase/training



2016/17 Partnership Program

- Opened in February
- Signage leverage increased to 1:1
- 3 levels of video production
- Added image production
- Added web portal development for DMOs/tourism organizations
- Expanded target markets to include Quebec and US border
- Added translation of select collateral



2016/17 Partnership Program cont'd

- Good uptake on program
 - Particularly video development, digital advertising, experience development and web portal development
- RTO7 leverage (funds) now exhausted
- Remaining projects will be at 1:1 (matching) funding
- Still funds available so get applications in soon (even for winter projects)!
- <u>www.rto7.ca</u> > Resources > Partnership Program





Workforce

- Tap into Tourism Career Fair postponed to Oct 2016
- Customer Service Training
 - Continued to deliver free online Service Excellence Training program (through OTEC) in partnership with Bruce, Grey and Simcoe counties to about 1300 people







Experience and Product Development

- RTO7 conducted the following in 2015/16 to support the direction of the strategy
 - Supported Festivals and Events with digital and social media advertising
 - Expanded Festivals and Events development as per the F&E strategy
 - Supported Festivals and Events with a greater prominence on the BGS.com web site
 - Conducted Experience Development Workshop
 - Developed and released Experience Implementation Program
 - Developed Festival Implementation Program



Help to *coach, support, educate* stakeholders within BruceGreySimcoe potentially *fund* experiences and products to get them to market



- 37 inquires for the Experience Implementation Program for 2015/16
- 5 completed *Experience Development* projects
 - Owen Sound Salmon Tour (accessed funding)
 - Queen's Bar & Grill Storytelling Dinners
 - Hoity Toity Cellars Fancy Experiences
 - Summer House Park Exploring the Great Arc
 - Saints & Sinners (accessed funding)



Experience Implementation Success Story

Queen's Bar & Grill, Storytelling Dinners Donnini's Passion for Food

- Themed menu around a local event or country
- 6 dinners to date
 - Showcase some local foods/flavours
 - Increasing in size (started at 26ppl now 98ppl)
 - New revenue stream for the restaurant





Positive effects

- Brings people back into his restaurant more regularly
- Increased buzz about what's happening and builds his brand
- Underestimated the desire for something different to do in the community
- · Re-energized and motivated his staff







"I've always wanted to do something like this. Until someone came and set deadlines and help establish a framework with which to act, something always got in the way. This kind of support is rare and very valuable for small businesses"

– Pier Donnini, owner, Queen's Bar and Grill.



2016/17 Experience Implementation Program

- Coaching/Support for stakeholders
- 1:1 Funding with a min buy in of \$500 to a max of \$5,000
 - Eligible marketing expenses
 - Digital Advertising
 - Promotional Materials
 - Collateral material development including creative cost

http://rto7.ca/Public/Resources/Experience-Implementation-Program

Deadline to apply: December 31, 2016



2015/16 Festival Support

- Pumpkinferno at Discovery Harbour
- First Light at Sainte-Marie Among the Hurons

Helped to fund, develop and deploy an advertising campaign.





2016/17 Festival Implementation Program

- Follows similar criteria to the Experience Implementation Program
- Concentrate on *well established* and *regional /emerging* festivals
 - Max 10 festivals will be accepted
 - 2 applications have already been approved
- Must want to develop something new for the festival
- Available services include:
 - Coaching/support
 - \$1,000 Digital marketing support

http://rto7.ca/Public/Resources/Festival-Implementation-Program

Deadline to apply: December 31, 2016



Experience Development Workshop with Celes Davar of Earth Rhythms

March 21-23 at Sainte-Marie Among the Hurons

- Sold out! 26 participants with 3 people on a waitlist
- Course material highlights
 - What is an experience
 - Crafting experiences
 - Pricing and Costing
 - Marketing your experience



The "Lived Experience"



Storytelling through



Sustainability From the Forest



Signature Scones







Experience Development Workshops

- Currently investigating options to deliver a shorter, more affordable workshop based on some of the information from the Professional Development Survey at the BruceGreySimcoe Conference
- SAVE THE DATE!! 2016 BruceGreySimcoe Conference is December 7



Golf In Ontario 2015/16

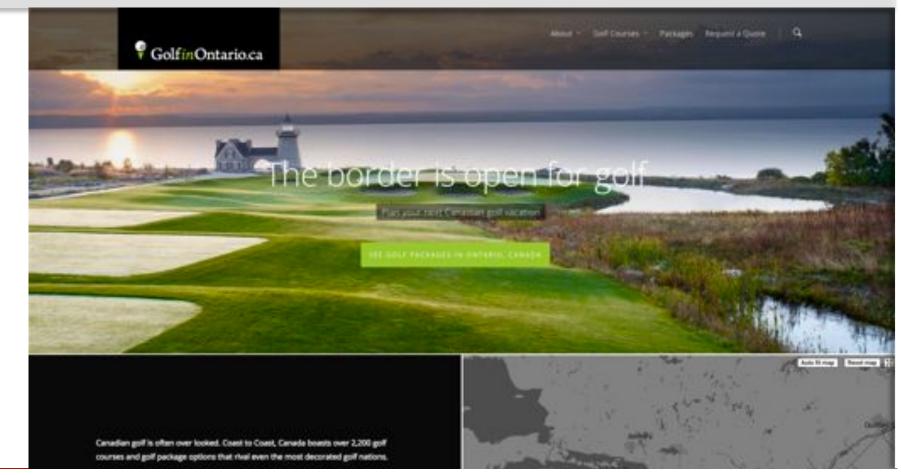
www.golfinontario.ca

Vision – To make Ontario an International Golf Destination

Mission – To drive overnight international visits to Ontario using golf as the travel motivator

- Partnership between RTO6, RTO7, & RTO9 to promote golf and 19th hole activities to the international market (mainly US)
- Hosted FAM trip with international golf writers and golf operators
- Started programmatic marketing
- Joined International Association of Golf Tour Operators (IATGO)





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Golf In Ontario 2016/17

Partnership between RTO6, RTO7, RTO9, OTMPC (TIPP Program)

- www.golfinontario.ca being updated
- Retained Brad Kosak as Coordinator
- 18 courses in BGS have joined the program + accommodation and attractions partners
- US marketing campaign is underway
 - Facebook page has been built
 - Remarketing
 - Golf Ad Network
 - Digital Display Ads
 - Golfing Magazine
- Starting to see consumer inquires
- Will be represented at ITAGO end of June
- Fall FAM is planned



Gift of the Getaway 2015/16

www.giftofthegetaway.com

Partnership between RTO6, RTO7, RTO8 & Resorts of Ontario

Campaign designed to encourage the purchase of gift certificates to Resorts of Ontario and Federation of Bed & Breakfasts of Ontario Properties

- Partnered with 20 attractions to offer coupons as incentives for people to come to BGS
- Guidebook was inserted in Food & Drink Magazine in June
- Promoted the Ontario Travel Centres





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Gift of the Getaway 2015/16

www.giftofthegetaway.com

- Worked with Resorts of Ontario to strengthen campaign
- Moved to digital marketing strategy which will be deployed for the duration of the campaign
- Partnered with 36 attractions with 40 different offers in BGS
 - Partners can change their offer at any time
 - Follow up will be done with the attractions partners to determine the success of the campaign



Communication Coordinator Report



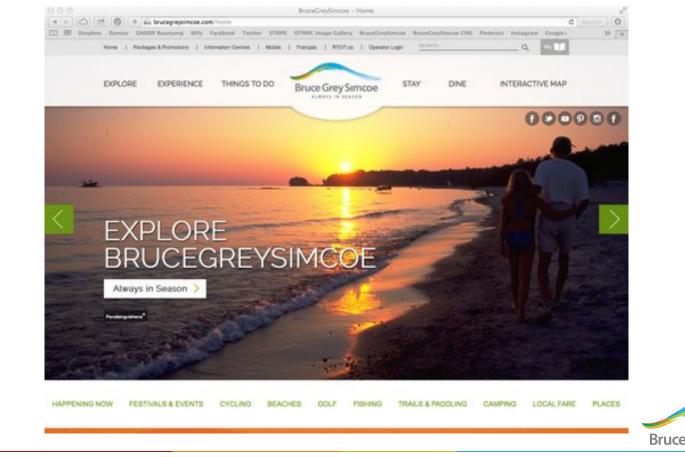
Communication Coordinator Report

- Overview
 - Two Streams of Communication
 - BruceGreySimcoe (consumer)
 - Website and Ten Microsites
 - Facebook, Twitter, Instagram, Pinterest
 - RTO7 (industry)
 - Website
 - Facebook, Twitter
 - Blog RTO7 Connection
 - Newsletter (monthly)
 - Outreach and Collaboration



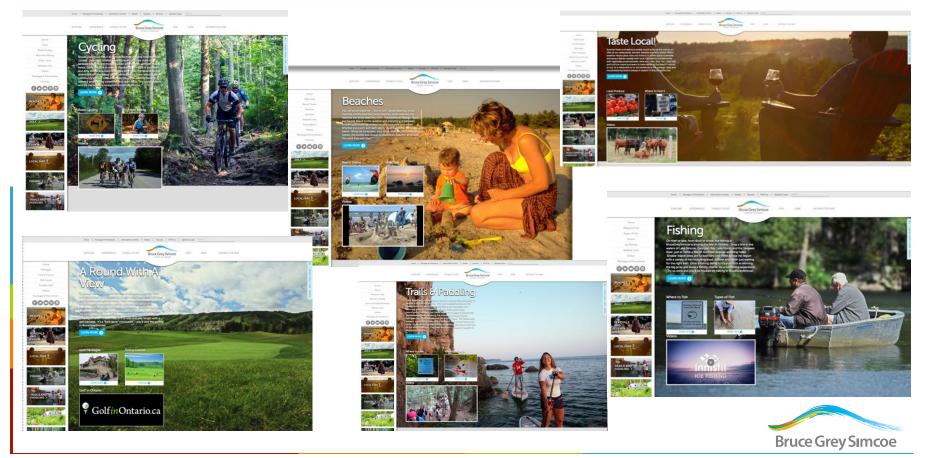


Communication Coordinator Report – BruceGreySimcoe.com



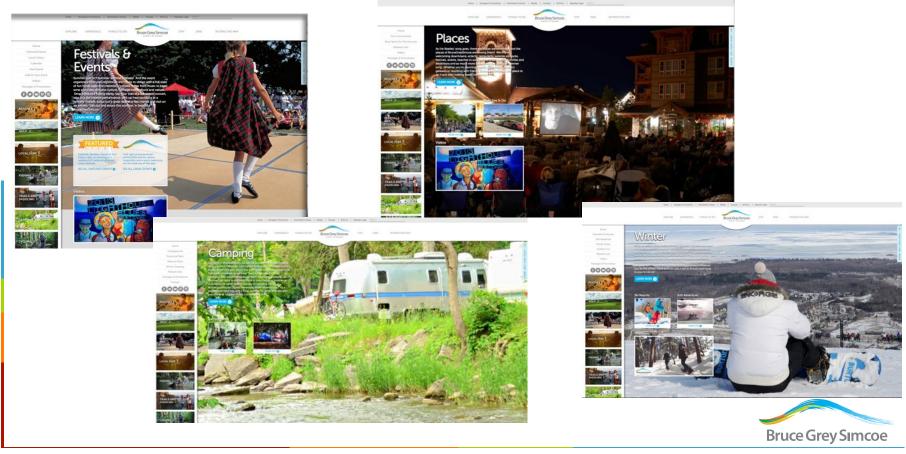


Communication Coordinator Report





Communication Coordinator Report - Microsites

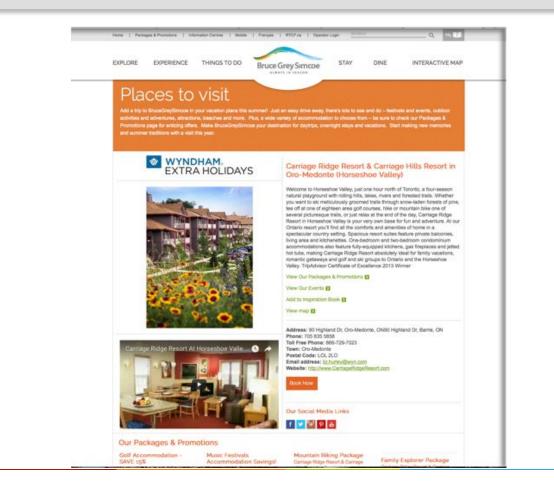


- Operator Listings include:
 - Name, description, location, contact information, image, listing on map, Near-By function
 - NEW:
 - Logo
 - Link to YouTube video
 - Links to Social Media Channels
 - Book Now button (where applicable)
 - Packages & Promotions
 - Tourism Events Listings



- Listings on BruceGreySimcoe.com
 - Accommodation
 - Product
 - Event
 - Attraction / Experience
 - Experience
 - Retail / Experience
 - Places Nearby



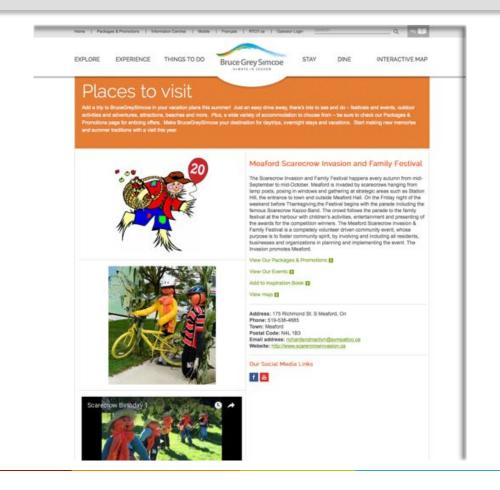






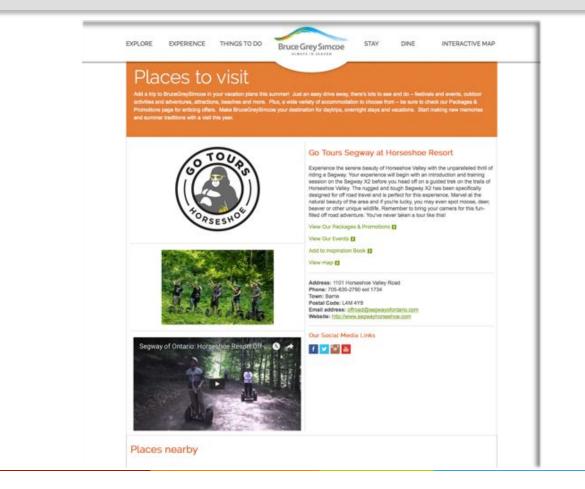






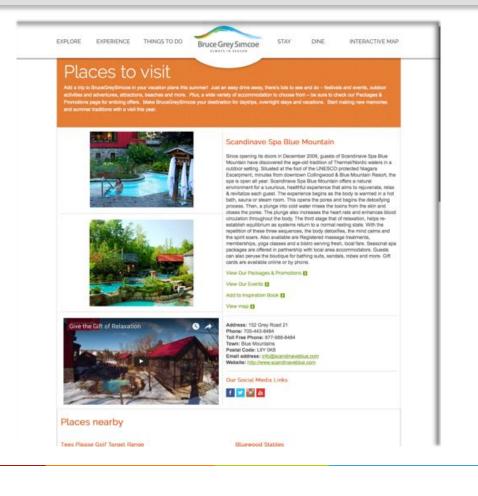






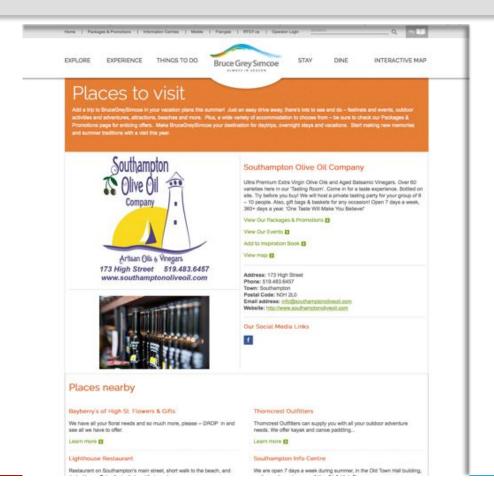








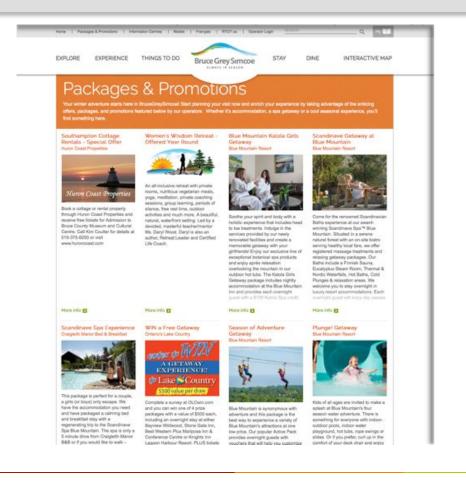








Communication Coordinator Report – Packages & Promotions



Getaway Savings in Ontario's Lake Country Ontario's Lake Country

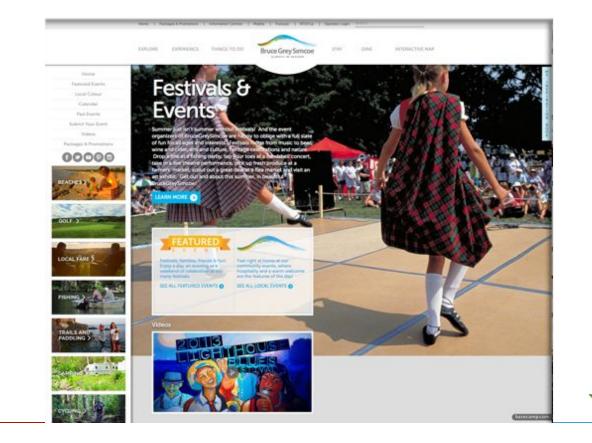


Want to getaway from the hustle and bustle of everyday life? There are great accommodations in Ontario's Lake Country offering a wide variety of overnight packages. Find the perfect package for mid-week stays, holiday weekends, adventure experiences, and more!

More info D

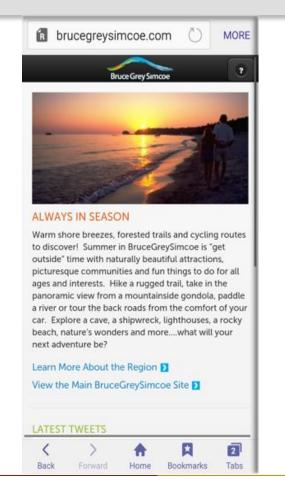


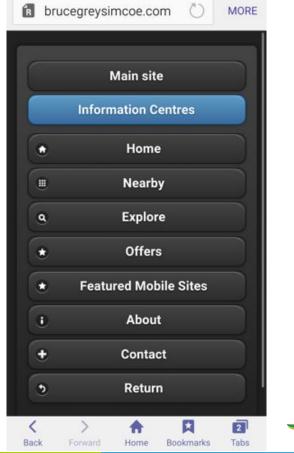
Communications Coordinator Report – Festivals & Events





Communication Coordinator Report – Mobile Site







Consumer Social Media - BruceGreySimcoe

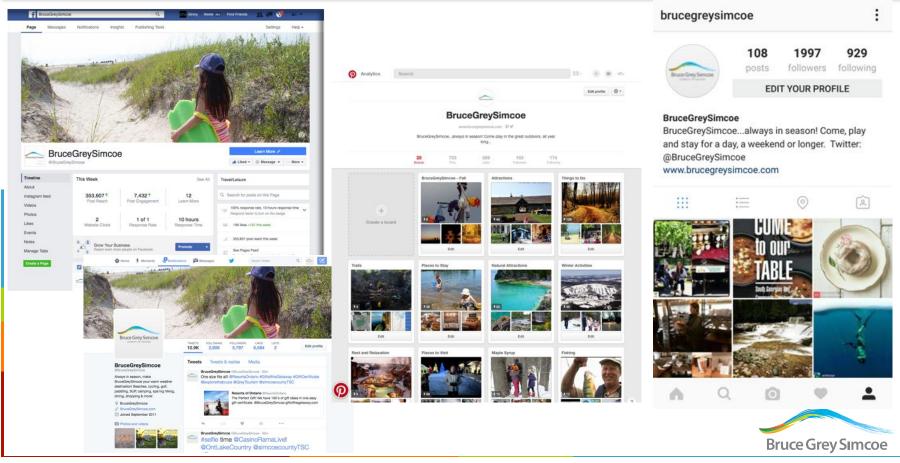
BruceGreySimcoe Consumer Social Media												
Media		Followers		Likes								
	Current Year	Previous Year	% Change	Current Year	Previous Year	% Change						
Twitter	5599	3845	46%									
Facebook				14,500	10,599	37%						
Pinterest	151	65	132%									
Instagram	1792	329	445%									

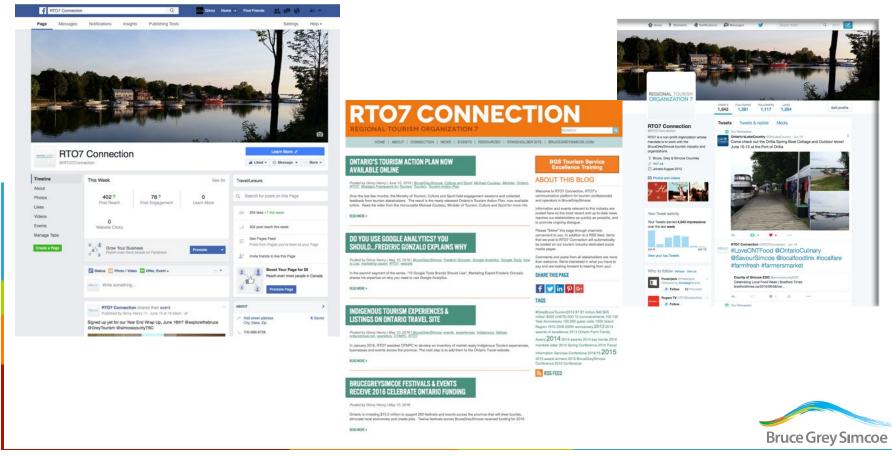


• Stakeholder Relations – RTO7 Connection

RTO7 Industry Communication													
Media	Followers			Likes			Views						
	Current Year	Previous Year	% Change	Current Year	Previous Year	% Change	Current Year	Previous Year	% Change				
Twitter	1367	827	65%						57%				
Facebook				250	202	28%			39%				
RTO7 Connection							481	471	2%				







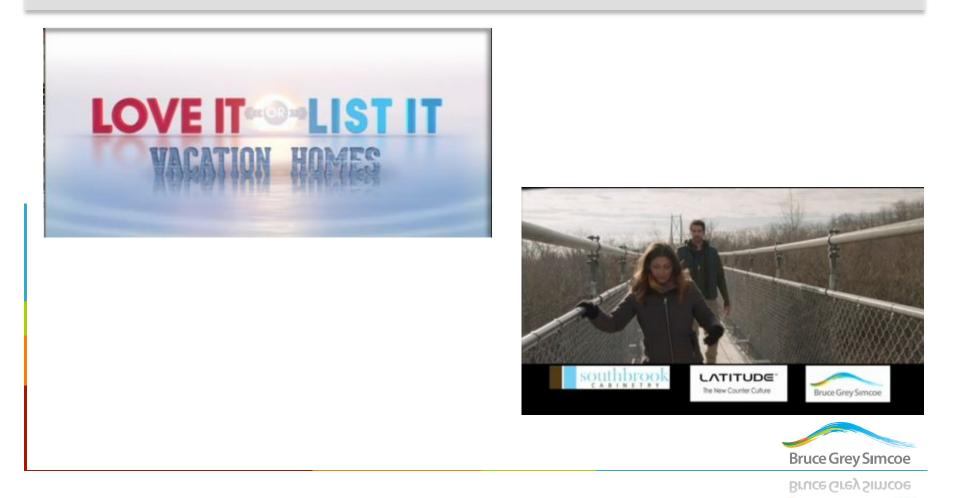


Communication Coordinator Report – Outreach & Collaborations

- Attended Fam Tours, brochure swaps, seminars, workshops, conferences, AGMs
- TMAC Media Event in partnership with Grey County Tourism, Blue Mountain Resort & Blue Mountain Village
- Resource Sharing Love It or List It Vacation Homes
- Inquiry Re-Direction Forwarded to appropriate organization within the region. Inquiries include:
 - Media
 - Tourism requests for brochures, accommodation, attraction information, etc.



Communication Coordinator Report – Outreach & Collaborations





Communication Coordinator Report

- Reminders & Suggestions
 - Social Media
 - All about sharing so...
 - Tag photos, use mentions, create hashtags, share others' posts
 - Follow us/Like Us
 - Operator Listing add or update your listing
 - Festivals & Events add tourism events
 - Packages & Promotions
 - RTO7 Newsletter & Blog subscribe & share
 - Invite Us!



Communication Coordinator Report

- Thank you
- Contact info: Ginny Henry <u>ghenry@brucegreysimcoe.com</u>
- Operator Log In / Registration -<u>http://brucegreysimcoe.com/special-pages/operatormanagement/login</u>
- Festivals & Event Submit Your Event Page -<u>http://brucegreysimcoe.com/festivals-events/submit-your-event</u>



Slate of Directors for 2016/17





Slate of Officers for 2016/17

- Chair/President
- Vice Chair
- Treasurer
- Secretary



Thank you

• RTO7.ca

- info@rto7.ca
- BruceGreySimcoe.com
- Contact Information
 - Bill Sullivan bsullivan@rto7.ca
 - Alex Hogan ahogan@rto7.ca
 - Kim Clarke kclarke@rto7.ca
 - Ginny Henry ghenry@rto7.ca

