**2017/18 Partnership Program Guidelines & Application**

**GENERAL PROGRAM OVERVIEW**

Regional Tourism Organizations (RTOs) are eligible to receive a “partnership” allocation from the Ministry of Tourism, Culture and Sport (MTCS) as part of their annual funding intended to encourage more partnerships, strategic coordination and leveraging of regional resources.

The Ministry’s objectives in doing so are to:

* Enhance tourism across the province
* Support the RTO as a leader in regional tourism
* Maximize support for tourism at a regional level by encouraging strong partnerships, expanding the breadth and diversity of funding partners
* Encourage RTOs to engage industry partners to broaden their financial base to extend reach
* Support a coordinated approach that aligns planning, marketing, product development, investment attraction, and workforce development in the region to promote sustainability and increased competitiveness of tourism across the province
* Assure the transparency and accountability of funding through the transfer payment agreement process

The partnership allocations are NOT grants, but matching fund projects managed by RTO7 and conducted jointly with partners. These projects will align with RTO7’s mandate and goals, target audiences, segments and activities as outlined in the current business plan, which will be posted here as soon as approved by the Ministry.

* [Geographic Target Markets, Segments & Activities](http://rto7.ca/Documents/Public/Partnership-Funding-Projects/RTO7-Geographic-Target-Markets) (geographic audiences and types of visitors RTO7 is aiming to attract and types of activities we’re promoting)

They are also an opportunity for RTO7 to collect information that attempts to measure how successful the initiative has been in creating awareness, visitation and spending. The data collected from partners may then be aggregated with other data in the longer term to provide a clearer picture of the state of tourism within the region, informing future decision-making. **Partners must be prepared to commit to and follow through on collection of jointly determined data related to the projects undertaken.**

The [type of data](http://rto7.ca//Documents/Public/Partnership-Funding-Projects/Type-of-data-partners-might-be-required-to-report-en) that partners might be required to include in the final report to assess performance depends on the project and the objectives in question. Future funding of partners will in part be determined by completeness and timely submission of reporting.

**PARTNER ELIGIBILITY**

Partnership projects may be undertaken by private tourism businesses, DMOs (Destination Marketing Organizations), tourism organizations, municipalities and tourism associations/interest groups within Bruce, Grey and Simcoe counties.

In order to be considered, businesses or organizations must be established and be able to demonstrate the capacity (financial and otherwise) to execute the project in partnership. This includes providing timely responses to queries from RTO7 and Agencies, etc.

Tourism businesses/organizations outside BruceGreySimcoe (e.g. a provincial association) can apply as long as there is strong involvement from relevant BGS stakeholders.

Joint projects with other RTOs will be considered (keep in mind each RTO has their own structure for Partnership Allocations).

**RTO7 PARTNERSHIP PRIORITY AREAS OF CONCENTRATION**

[Signage](http://rto7.ca//Documents/Public/Partnership-Funding-Projects/Rationale-signage-17-18) (click for rationale)

Funds are available to conduct a signage plan, to fabricate and install tourism wayfinding signs and cycling signs conforming to the [RTO7 Wayfinding Signage Standards & Specifications Manual](http://rto7.ca//Documents/Public/Partnership-Funding-Projects/RT07_signmanual_20160219_annotated-2017-18).

Note this type of project is most often undertaken by Municipalities or Counties (or by Conservation Authorities or Recreational Organizations) and funding does not apply to any other types/formats of signage or electronic signage. Signage plans are only eligible for those implementing the RTO7 system.

[Digital Advertising](http://rto7.ca/Documents/Public/Partnership-Funding-Projects/Rationale-Digital-Advertising-17-18)

The role of digital advertising (e.g. adwords, Facebook ads, banner ads, etc.) is to promote assets/events and does not apply to website design, upgrades, etc. Media buys are managed by RTO7’s Agency of Record (The Aber Group Inc.).

RTO7 is pleased to extend this offer to past partner campaigns in good standing recognizing the momentum that has been established in attracting visitors to the region and the net positive effects of these partnerships as well as the challenge to stakeholders to sustain if this partnership did not continue. RTO7 is temporarily removing the restriction of a maximum limit to the number of times a partner can participate in the Digital Advertising partnership.

[Image Production (Images/Video)](http://rto7.ca/Documents/Public/Partnership-Funding-Projects/Rationale-Video-1)

This category includes development of videos and/or imagery database(s) through RTO7’s respective Agency(ies) of Record (Hunt Productions and Andrea Hamlin Photography) and is intended to support digital advertising of assets/events.

[Experience Development / Consumer Research / Workforce Development](http://rto7.ca//Documents/Public/Partnership-Funding-Projects/Rationale-Experience-Development-17-18)

This category is typically for larger projects, often in the planning stages. Funding is available to develop business or marketing plans for product/experiences, for feasibility studies, etc. Research and workforce development projects are also eligible within this category.

[Website Portal Development](http://rto7.ca//Documents/Public/Partnership-Funding-Projects/Rationale-Website-Portal-Development-17-18)

Working with RTO7’s Agency of Record and using the architecture and template developed for [www.brucegreysimcoe.com](http://www.brucegreysimcoe.com), a dedicated destination microsite may be developed for tourism DMOs and organizations representing/managing multiple tourism partners, (primary purpose is tourism promotion), allowing for data sharing amongst partners. Note there is limited availability of partnerships in this category.

Language Translation Services

Language translation by Agency of Record of web and print materials relevant/suited to these markets (e.g. beaches or cycling pages for promotion in Quebec). Languages include French, Mandarin, Simplified Chinese and Spanish.

[Video Advertising Campaign](http://rto7.ca//Documents/Public/Partnership-Funding-Projects/Rationale-Video-Advertising-17-18)

This new category of partnership provides access to digital advertising using short videos developed through RTO7 or their own approved video collateral (must be 60 seconds or less). The lower buy-in of this partnership provides partners with a low-risk introduction to the benefits of video advertising through social media and can be an effective complement to other forms of advertising.

Be sure to maximize your investment with RTO7 by claiming and updating your listing on [www.brucegreysimcoe.com](http://www.brucegreysimcoe.com), registering for access to our Stakeholder Site [www.rto7data.ca](http://www.rto7data.ca) housing free imagery, research, reports, etc. Contact Communication Coordinator Ginny Henry [ghenry@brucegreysimcoe.com](mailto:ghenry@brucegreysimcoe.com) for assistance in doing so.

**APPLICATION PROCESS**

*Please contact us prior to submitting your application to ensure your understanding of the Partnership Program and that your proposal meets eligibility requirements, etc.*

* Review all links in the Guidelines/Application relevant to your project type
* Once submitted to [partnerships@rto7.ca](mailto:partnerships@rto7.ca), your application will be reviewed to ensure that it is complete and that it aligns with RTO7’s strategy.
* If your project is approved, a [Partnership Agreement](http://rto7.ca//Documents/Public/Partnership-Funding-Projects/PF-Agreement-Template-2017-18) outlining the initiative terms and conditions will be drafted for signature by both parties – among other things the agreement outlines
  + Project timelines which must be adhered to (all projects must be completed prior to March 31, 2018)
  + Performance measurement expectations
  + Acknowledgement of RTO7 and Province of Ontario support
  + Successful completion of a final report outlining performance measures and outcomes within 30 days of project completion
* Applications will be accepted from now on a continual basis (as long as funds remain available) with final deadlines to apply as follows:
  + Digital Advertising Aug 31/17
  + Signage Sept 30/17
  + Experience Development Aug 31/17
    - **N.B. To ensure sufficient time to complete the project, experience development projects approved and with consultant work underway by August 31/16 will receive 1:1:1 funding; projects underway any later receive 1:1 funding**
  + Video/Image Production Oct 31/17
  + Website portal development Aug 31/17
  + French translation Oct 31/17
  + Video Advertising Oct 31/17
* Note that the project maximum on the Video Advertising category is 4 videos
* If an approved project is delayed or cancelled, the Partner is requested to advise RTO7 as soon as possible to allow other projects/stakeholders to access funds made available.

**CONDITIONS OF FUNDING**

**Professional Development**

* All eligible project partners (a representative) will be required to complete the free [**BruceGreySimcoe Service Excellence online training program**](http://rto7.ca/Public/Resources/BGS-Tourism-Service-Excellence-Training) **(**1 hour online course) prior to project award and submit a copy of Certificate of Completion to RTO7.

**Procurement**

* MTCS requires procurements (other than Signage) to be done by RTO7.
* MTCS has authorized use of the municipalities’ procurement process for Signage procurements (which should align with [MTCS procurement requirements).](http://rto7.ca//Documents/Public/Partnership-Funding-Projects/MTCS-Procurement-Requirements-17-18)
* Partners may provide in-kind contributions to projects, but may not be reimbursed for project expenditures, i.e. all paid work must be completed by third parties (e.g. municipalities may not pay or reimburse their Public Works or Roads Departments to install signage – if a municipality is to install, it would be considered an in-kind contribution).

**Project Expenses/Payment**

* MTCS requires RTOs to be responsible/accountable for administration of project funds, meaning the RTO cannot pay or reimburse the partner. RTO7 will invoice the partner for their contribution. Payment (in the form of a cheque or electronic funds transfer) is due upon receipt of the invoice (*prior* to the project’s start)
* **All funds quoted include HST** and so should your application and project budget e.g. if a minimum project contribution is $10,000, that includes HST
* There will be no reimbursements of payments made prior to the project start date.
* Capital expenses (other than Signage as outlined below) are not eligible.

Applicants should be aware that RTO7, through funding agreements with the Province, is bound by the *Freedom of Information and Protection of Privacy Act*, R.S.O. 1990, c.f 31, as amended from time to time, and that any information provided to RTO7 in connection with their application may be subject to disclosure in accordance with the requirements of that Act.

Partners to permit RTO7, if required, to verify/audit information submitted (at the discretion of the Province) to ensure that it is complete and accurate, and that funds were used for purpose(s) intended.

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| |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | Category | Tourism Wayfinding Signage | Product/Experience Development | Image Production | Digital Advertising | Video Advertising | DMO Web Portal Development | Translation Services | | Eligible Partners | Private and non-private tourism operators, destination marketing organizations, tourism organizations, municipalities, and associations/interest groups with a primary purpose in tourism in BruceGreySimcoe | | | | | | | | Objective | Improve the visitor experience through implementation of RTO7 signage & wayfinding specifications | Enhance development of tourism experiences (products, training and research) | To grow visitation by developing competitive collateral offerings for the partner and the BGS website. To aid in the recruitment of employees. | To grow visitation by reaching targets markets where the consumers search most for information about a possible destination. | To grow visitation by reaching targets markets through social media. | Using architecture & template developed for BruceGreySimcoe.com; a dedicated destination microsite for destinations and to share data amongst all partners. Limited to Tourism DMOs whose primary purpose is to facilitate tourism promotion. | To provide French language translation for services in web and print media | | Additional RTO7 funding? | NO | STAGED | YES | YES | YES | YES | NO | | Participation  Partner $ : PF $ : RTO7$ | $1 : $1 | $1 : $1 : $1 if approved and consultant work is underway by August 31  $1: $1 if approved and consultant work is **not** underway by Aug. 31 | $1 : $1 : $1 | $1 : $1 : $1 | $1:$1:$1 | $1:$1:$.5 | $1:$1 | | Example Funding | $10,000 investment by partner receives $10,000 from partnership fund for a total project of $20,000 | $10,000 investment by partner receives $10,000 from partnership fund plus $10,000 from RTO7 for a total project of $30,000 – subject to above time frames. | $1,400 investment by partner receives $1,400 from partnership fund plus $1,400 from RTO7 for a total project of $4,200 | $10,000 investment by partner receives $10,000 from partnership fund plus $10,000 from RTO7 for a total project of $30,000 | $500 investment by partner receives $500 from partnership fund plus $500 from RTO7 for a total project of $1,500 | $4,300 investment by partner receives $4,300 from partnership fund plus $2,150 from RTO7 for a total project of $10,750 | $2,000 investment by partner receives $2,000 from partnership fund for a total project of $4,000 | | Partners funding  Minimum  Maximum | $10,000  $50,000 | $ 5,000  $25,000 | $ 750 (video)  $ 466 (image)  $10,000 | $10,000  $25,000 | $ 500  $ 500 | $4,300 English only  $4,850 English & French | $ 750  $5,000 | | Example initiatives or projects | Local trail group partners to implement RTO7 wayfinding signage along trail network.  Municipality implements RTO7 program or develops an implementation plan.  Cycle signage is installed along routes. | Research into viability of a new tourism product/experience  Development of a business/marketing plan to take a product/experience to market.  Develop. of Tourism Destination Plan  Data collection & analysis. | Outfitter videos a canoe or paddle board experience.  A campground videos a single or collection of activities at the campground.  A tourism destination photo shoot.  A recruitment video for students. | A ski resort develops and advertises a campaign digitally.  A festival develops and advertises a campaign digitally. | An operator promotes an activity through social media | DMO web site with dedicated URL, URL specific analytics, revenue generation attributes and ability to manage content. Must share operator data with RTO7 and partners on the BruceGreySimcoe.com platform. | Translating web pages that are suited to the French Language market e.g. Beaches pages or microsites  Translating inserts into mass distribution print publications with target messages e.g. Beaches pages in a DMO guidebook for distribution in Quebec | | Submissions Accepted | Now to September 30, 2017 | Now to  August 31, 2017 | Now to  October 31, 2017 | Now to  August 31, 2017 | Now to  October 31, 2017 | Now to  August 31, 2017 | Now to  October 31, 2017 | |

**Video/Image Production**

* + This application may be used for video or imagery production however please complete one application for video project(s) and one for imagery project(s)
  + $1 receives $1 + $1 ($1 partner matched by $1 partnership funds plus $1 RTO7 funds)
  + Partners may be a single tourism entity or a tourism group/DMO/tourism organization
  + As referenced earlier in the application, video/images are jointly owned by the partner and RTO7 (if RTO7 is interested in using them – beyond our website and Youtube channel – to promote the partners’ assets, RTO7 will first contact the Partner)
  + Please note that for both video and imagery development projects, the partners’ careful attention to, and management of, planning, scheduling, finding models etc. greatly contributes to the success of the finished product and sufficient time for this role should be anticipated by the partner

**Video:**

* + Video packages include [3 price packages](http://www.rto7.ca//Documents/Public/Partnership-Funding-Projects/Video-Packages-17-18)
    - Partner contribution of $750 including HST (leverages to $2250)
    - Partner contribution of $1400 (leverages to $4200)
    - Partner contribution of $2000 (leverages to $6000)
  + Note that if the Partner intends in the future to conduct paid advertising with the video developed the video developed must be 60 seconds or less (video advertising is another Partnership category and requires a Video Advertising application)
  + Video styles include [four styles](http://rto7.ca/Documents/Public/Partnership-Funding-Projects/Four-Styles-of-Video)
  + Video development to be managed by RTO7 and/or the RTO7 Agency of Record and executed by the RTO7 Agency of Record (Hunt Productions)
  + Video will be posted to BGS website (in Experience section and other BGS microsites as is appropriate to the video and to BGS YouTube channel)
  + Partner is responsible to post video(s) to partner’s website and YouTube channel
  + Video/image development plan must align with RTO7 Business and Marketing Plan
  + All images provided will be licensed to the relevant partner and Regional Tourism Organization 7 for a period of 3 years (thereafter, in order to minimize partner costs, Hunt Productions will have access to the raw footage)
  + Videos/images developed must highlight dynamic, appealing BruceGreySimcoe experiences/offerings and video must include a call to action
  + Previous PF videos developed may be viewed on BruceGreySimcoe’s [Video Gallery](http://brucegreysimcoe.com/experience/video-gallery)

**Imagery:**

* Image development to be managed by RTO7 and/or the RTO7 Agency of Record and executed by the RTO7 Agency of Record (Andrea Hamlin Photography)
  + Video/image development plan must align with RTO7 Business and Marketing Plan
* Minimum photography shoot is one day
  + i.e. a $466 partner contribution including HST (leverages to $1400)
  + model fees are additional if required
  + maximum partner contribution is $10,000
* Deadline
  + Video/image production applications will be accepted up until October 31, 2017

**Regional Tourism Organization 7**

**2017/18 Partnership Program Application**

**Video/Image Production**

*Please type directly into the form and save a copy to your computer.*

*Print off and sign the final page.*

*Application forms should be emailed to* [*partnerships@rto7.ca*](mailto:partnerships@rto7.ca)*.*

|  |  |
| --- | --- |
| **Stakeholder Partner/Applicant**  **Organization’s legal name, website address** (for multiple partners - please identify lead partner here and attach details of additional partner on a separate page) |  |
| **Contact Information** of person responsible for this application /lead partner contact  Please include name, title, address, phone and email |  |
| **Project Name** |  |
| **Preferred Film/Shoot Weeks/Timeframe** (minimum of 2 weeks hence; subject to availability/weather, etc.) |  |
| **Partner Contribution** (i.e. cheque in this amount payable to RTO7) | *[Video:](http://www.rto7.ca/Documents/Public/Partnership-Funding-Projects/Video-Packages-17-18)*  *Basic $750 partner contribution*  *Intermediate $1400 partner contribution*  *Deluxe $2000 partner contribution*  *Image:*  *$466/day plus model fees if applicable* |
| **Funding Ratio** | **$1 : $1 : $1** |
| **Total project budget** |  |
| **In-kind contributions by partner** (if applicable)  *This might include finding models, model fees, model meals or fees to participate in featured activity, etc.* |  |
| **Please tell us about the product/experience you would like to promote, sell, feature (what images or messaging are you hoping to convey)** | |
|  | |
| **What would you like the images/video to achieve?** | |
|  | |
| **Describe the audience you are targeting (click for** [**RTO7 Target Segments & Other OTMPC Target Segments).**](http://rto7.ca/Documents/Public/Partnership-Funding-Projects/RTO7-Geographic-Target-Markets)  **Where are they located?** | |
|  | |
| **Where do you want to use the video or images? (Choose all that apply)** | |
| **Video:**  Website  Social Networks (YouTube, Facebook, Vimeo, etc.)  Paid social advertising (YouTube, Facebook, Vimeo, etc.)  Tradeshows  Presentations  Broadcast (TV Commercial)  Other (please describe)  **Images:**  Printed collateral (brochures, guidebooks, etc.)  Website  Social Networks (YouTube, Facebook, Vimeo, etc.)  Paid social advertising (YouTube, Facebook, Vimeo, etc.)  An image database that stakeholders can access for marketing purposes  Other (please describe) | |
| **Are there any special circumstances or deadlines we need to be aware of?**  *Note: all projects must be completed prior to March 31/18.* | |
|  | |
| ***This question for video applicants only…***  **What** [**style**](http://rto7.ca/Documents/Public/Partnership-Funding-Projects/Four-Styles-of-Video) **of video would you like? (click for samples of that type of video)** | |
| 1. Video montage set to music 2. Commercial style voice over video 3. Interview style 4. Story style | |
| **Preparation – Please confirm the following** | |
| **Video:**  Partner website is current, functional and easy to navigate  Partner will acknowledge RTO7’s and the Ministry’s support by displaying the ‘BruceGreySimcoe – Always in Season’ Logo ([JPG](http://rto7.ca/Public/Files/Brand-Assets/BGS-Logo-with-Tagline/BGS_Logo_AlwaysInSeason_CMYK-1.aspx), [EPS](http://rto7.ca/Public/Files/Brand-Assets/BGS-Logo-with-Tagline/BGS_Logo_AlwaysInSeason_CMYK.aspx)) with an active link to [www.brucegreysimcoe.com](http://www.brucegreysimcoe.com) and the ‘Ontario Yours to Discover’ Logo ([JPG](http://rto7.ca/RTO7/files/fd/fd203508-bf7f-411a-9a6a-ae47346f001b.jpg), [EPS](Microsoft/Windows/INetCache/Content.Outlook/1RHDG065/bef96a3d-c544-4c26)) on their website for (at minimum) for a minimum of one year  Partner has a YouTube account established – channel: www.youtube.com/\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Video will display ‘BruceGreySimcoe – Always in Season’ Logo as well as the ‘Ontario Yours to Discover’ Logo  Video will contain a clear Call to Action  If undertaking a video, I have reviewed Hunt Productions’ [Best Practices & Tips for Successful Video Production](http://rto7.ca/Documents/Public/Partnership-Funding-Projects/Best-Practices-Tips-for-Successful-PF-Video-Produc-1)  If undertaking an imagery project, I have reviewed Andrea Hamlin Photography’s [Imagery Guidelines 2017](http://rto7.ca/Documents/Public/Partnership-Funding-Projects/RTO7-Imagery-Guidelines-April-2017)  Partner is aware of, and responsible for, signed release forms which are required prior to production from all models, including performers (e.g. bands), vendors, buskers, etc. unless the shot is of a crowd, with individual faces not recognizable (in which case e.g. a large event, it must be clearly and publicly posted that onsite filming is underway)  Partner has registered (free) as an operator on the [www.brucegreysimcoe.com](http://www.brucegreysimcoe.com) website, added/updated their listing and listed offerings, events etc.  Partner has [signed up](http://rto7.ca/Public/Special-Pages/Mailing-List-Signup) to receive RTO7’s e-blast communications  At least one representative of the partners’ organization has completed the BruceGreySimcoe Service Excellence training (Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_)  **Imagery:**  Partner will acknowledge RTO7’s and the Ministry’s support by displaying the ‘BruceGreySimcoe – Always in Season’ Logo ([JPG](http://rto7.ca/Public/Files/Brand-Assets/BGS-Logo-with-Tagline/BGS_Logo_AlwaysInSeason_CMYK-1.aspx), [EPS](http://rto7.ca/Public/Files/Brand-Assets/BGS-Logo-with-Tagline/BGS_Logo_AlwaysInSeason_CMYK.aspx)) with an active link to [www.brucegreysimcoe.com](http://www.brucegreysimcoe.com) and the ‘Ontario Yours to Discover’ Logo ([JPG](http://rto7.ca/RTO7/files/fd/fd203508-bf7f-411a-9a6a-ae47346f001b.jpg), [EPS](Microsoft/Windows/INetCache/Content.Outlook/1RHDG065/bef96a3d-c544-4c26)) on their website for (at minimum) for a minimum of one year  Collateral subsequently developed featuring the images developed will include the  ‘BruceGreySimcoe – Always in Season’ Logo  Partner has registered (free) as an operator on the [www.brucegreysimcoe.com](http://www.brucegreysimcoe.com) website, added/updated their listing and listed offerings, events etc.  Partner has [signed up](http://rto7.ca/Public/Special-Pages/Mailing-List-Signup) to receive RTO7’s e-blast communications  At least one representative of the partners’ organization has completed the BruceGreySimcoe Service Excellence training (Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_) | |
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| I confirm that the source of funds to be contributed and the proposed expenses are [consistent with all program guidelines](http://rto7.ca//Documents/Public/Partnership-Funding-Projects/Eligible-Source-of-Funds-17-18).  ­­­­­­\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_  Authorized Signature Date  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Name and Title | |